

TOWER'S SKY-HIGH POTENTIAL

Nestled in a Historic Mining District



TSXV: TWR | OTCQB: TWRFF

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HIGH-LEVEL OVERVIEW

→ **Tower Resources** is a BC-based exploration company advancing 3 strategically located projects: Rabbit North, More Creek, and Nechako Gold.

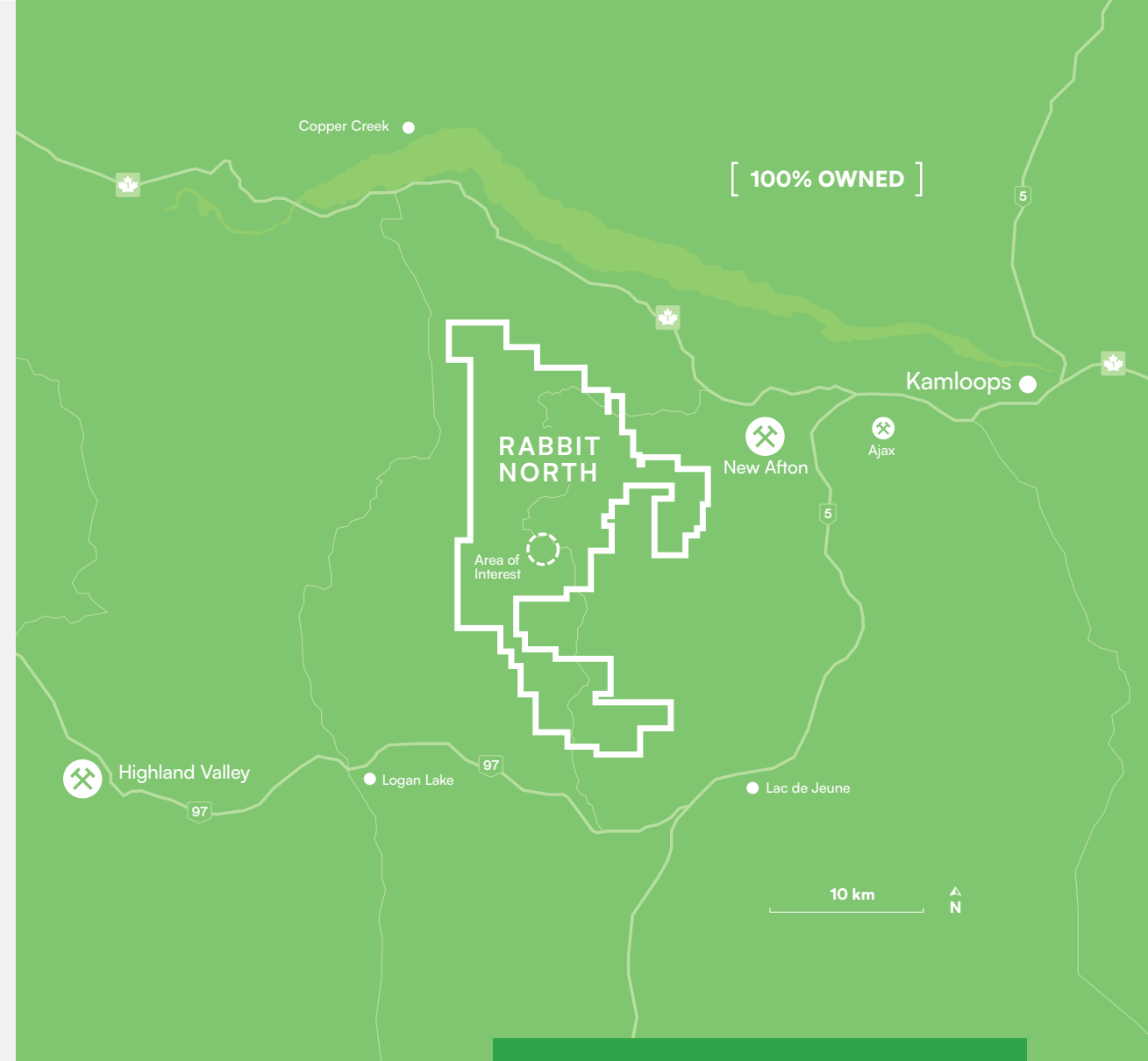
→ The flagship property, Rabbit North, contains **copper, gold, and molybdenum** that rival those of the producing mines of Teck Resources and New Gold.

→ Exploration is managed by industry leader and innovator **Stuart Averill**, who boasts over 50 years of successful discoveries and proven results.

→ Tower's management team played a central role in Rainy River Resources, a company **acquired by New Gold for \$310 million**, with four million ounces of reserves.

FLAGSHIP PROPERTY

- **Rabbit North** spans 17,526h and is Tower's most significant land holding Located between Highland Valley and New Gold in a district known for it's **low cost of operation** and **year round access to drilling** with skilled labour.
- Assay results compare very favorably to the reserve grades of the three largest producing **open-pit porphyry** mines in British Columbia.
- **Impressive high-grade** intervals within pervasively disseminated long sections.
- Tower recently renewed a **5-year exploration permit** for its 100% owned Rabbit North property.
- Tower completed a **magnetic ground survey** in 2023 that will assist in delineating during the upcoming drill program.
- **Follow-up drilling** will target the higher-grade zones through a series of short 150 to 200m holes.
- The team is defining the next 10 targets and has **begun the permitting process** for the spring phase of drilling.



DELIVERING NOTABLE RESULTS

- Despite drilling **only 6,728m** since 2021, the company has identified **3 new discoveries**: Lightning, Thunder and Rainbow zones.
- **Near surface results** have been promising, with continuous Cu, Au results suitable for large-scale open-pit mining.

HIGHLIGHTS ↓

● Hole 26

95m of 1.40g/t Au

● Hole 28

138m of 1.55g/t Au

● Hole 29

70.5m of 1.78 g/t Au

● Hole 31

6.0m of 1.94 g/t Au
and 22.0m of 2.09 g/t Au
including 4.0m of 6.27 g/t Au

● Hole 45

92m of 1.13 g/t Au
including 20m of 2.13 g/t Au

● Hole 39

25.7 m of 2.04 g/t Au
and 3m of 4.02 g/t Au

● Hole 41

13.25m of 3.28 g/t Au
and 10.12m of 2.19 g/t Au

● Hole 42

72.4m of 0.27% Cu

● Hole 48

8m of 0.45% Cu

● Hole 90-05

40m of 1.745 g/t Au

● Hole 97-07

10m of 12.5 g/t Au

● Hole 16-08

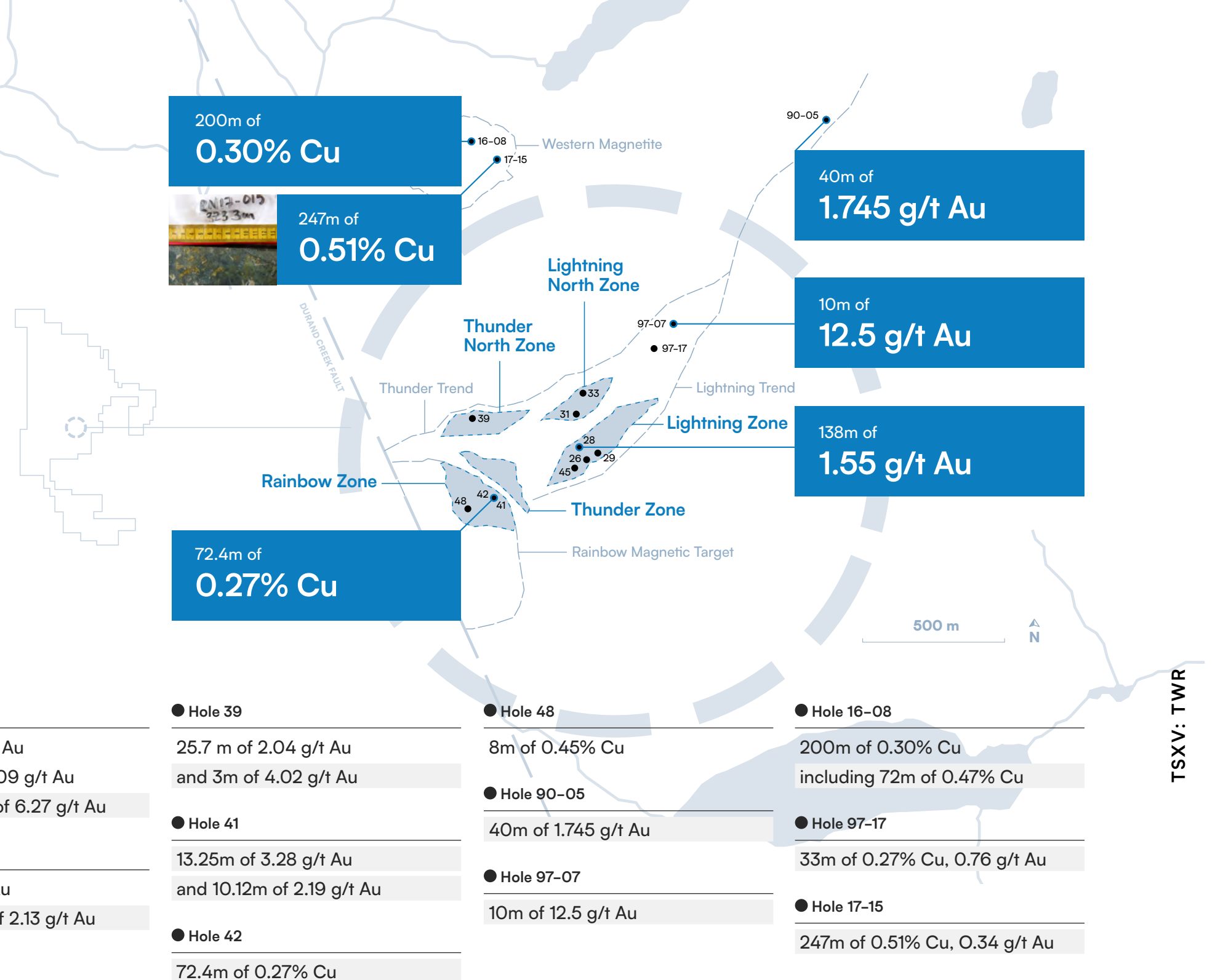
200m of 0.30% Cu
including 72m of 0.47% Cu

● Hole 97-17

33m of 0.27% Cu, 0.76 g/t Au

● Hole 17-15

247m of 0.51% Cu, 0.34 g/t Au



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KEY POINTS

- Low cost of operation in a known district with year round access for drilling and skilled labour.
- Exploratory drilling has identified 3 discoveries with only 6,728m drilled, Tower plans to ambitiously explore within the known zones.

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Stock price	▲ 0.09
Market cap	\$13.79 M
Shares	145.16 M
Average volume	72,352
52 week range	0.06 - 0.33

As of April 16, 2024. Currency in CAD.

“ We know where
to drill and we
are ready to go.

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