

NOTICE OF ANNUAL GENERAL MEETING OF THE SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the "**Meeting**") of the shareholders of Tower Resources Ltd. (the "**Corporation**") will be held via teleconference, dial in number 1-833-529-0232 on Wednesday, March 30, 2022 at 10:00 AM (Pacific) for the following purposes:

1. to receive and consider the audited financial statements of the Corporation for the year ended October 31, 2021 and 2020 and the auditors thereon;
2. to fix the number of directors of the Corporation to be elected at the Meeting;
3. to elect the directors of the Corporation for the ensuing year;
4. to appoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine the remuneration to be paid to the auditors;
5. to consider and, if deemed advisable, pass an ordinary resolution, ratifying, adopting and re-approving the 10% rolling stock option plan of the Corporation and authorizing the Corporation's board of directors to make any amendments thereto that may be required for the purpose of obtaining the approval of applicable securities regulatory authorities or stock exchanges; and
6. to transact such other business as may properly come before the Meeting.

Refer to "Particulars of Matters to be Acted Upon" set forth in the accompanying management information circular (the "**Information Circular**") for more information on the above matters.

Shareholders are requested to date, sign and return the accompanying instrument of proxy, or other appropriate form of proxy, in accordance with the instructions set forth in the accompanying Information Circular. An instrument of proxy will not be valid unless it is deposited at the offices of Computershare Investor Services ("**Computershare**"), 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting, or any adjournment or postponements thereof at which the proxy is to be used. An instrument of proxy may also be voted using a touch tone telephone at 1-866-732-VOTE (8683). Alternatively, a registered shareholder can complete internet voting by logging on at www.investorvote.com and entering the CONTROL NUMBER located on the address box of the shareholder's instrument of proxy.

Given the significant uncertainty relating to the coronavirus ("**COVID-19**") pandemic, its public health impact and the associated current restrictions on and the risk in attending large group gatherings, the Corporation has made arrangements to hold the Meeting as a completely virtual meeting, which will be conducted via teleconference, where all shareholders regardless of geographic location and equity ownership will have an equal opportunity to attend the Meeting. Shareholders will not be able to attend the Meeting in person due to COVID-19 and are encouraged to vote their shares prior to the Meeting.

Only shareholders of record as at the close of business on February 23, 2022, are entitled to receive notice of and vote at the Meeting.

DATED at Vancouver, British Columbia as of February 23, 2022.

ON BEHALF OF THE BOARD OF DIRECTORS

/s/ "R. Joe Dhami"

R. Joe Dhami

President and Chief Executive Officer