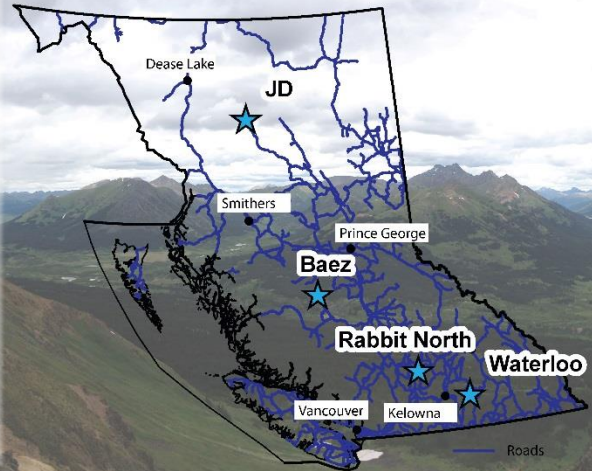


## Corporate Highlights

1. BC focused mineral exploration company formed in 2011 operating in a safe, stable and mining friendly jurisdiction.
2. Diversified portfolio of 4 prospective drill ready copper, gold and silver assets spanning early and advanced stage exploration.
3. All projects are road accessible with nearby significant infrastructure.
4. Outstanding technical team with proven track record of discovery in BC.



## Rabbit North Project

The Rabbit North Project is a large and under-explored porphyry copper gold project located in a prolific porphyry belt of south-central British Columbia, Canada.

### Summary

- Road accessible copper and gold alkalic porphyry project optioned by Tower in July 2013.
- Located in the Triassic-Jurassic island arc related Quesnel Terrane; a significant and economically proven porphyry belt in British Columbia.
- Project is 14km southwest of the producing New Afton mine (Newgold Inc) and 28km northeast of the producing Highland Valley mine (Teck Resources Ltd).
- Excellent access to power, infrastructure, and experienced workforce based in Kamloops, a growing mining community 27km east of project.
- Tower expanded land package in December 2013, now consists of 16,400 hectares.
- Documented porphyry related alteration and mineralization covering an area of approximately 3.9 by 3.9 kilometers with 9 poorly tested targets that remain open in all directions.

### Historic Drilling at Rabbit North

Diamond Drilling (1975, 1997, 2004)

- 30 DDH totalling 3,691 meters

Percussion Drilling (1970, 1972, 1980, 1990, 1994)

- 51PC totalling 4,296 meters

**2013/2014 program totalled ~\$600k** comprised geological mapping, relogging of historic core, IP geophysics, ground and airborne magnetics. **Refined and discovered drill targets.**

### Project Neighbours:

**New Afton Mine (14km NE):** New Gold Inc  

- 52.5MT of 0.93% Cu, 0.65g/t Au and 2.3g/t Ag

**Ajax Project (21km E):** KGHM International  

- 502MT of 0.27% Cu and 0.17g/t Ag

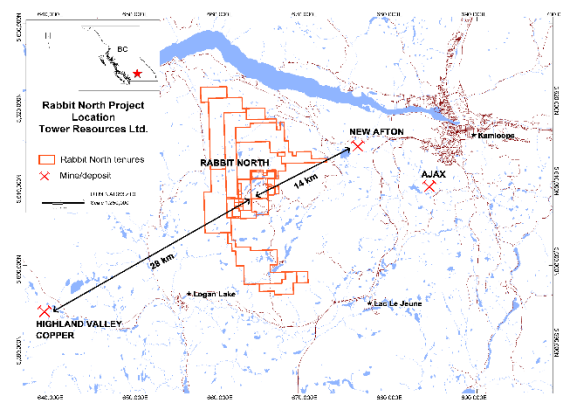
**Highland Valley Mine (27km SW):** Teck Resources Ltd.  

- 697.4Mt of 0.29% Cu and 0.008% Mo

**Copper Mountain Mine (140km S):** Copper Mtn. Mining Corp and Mitsubishi Materials Corp.  

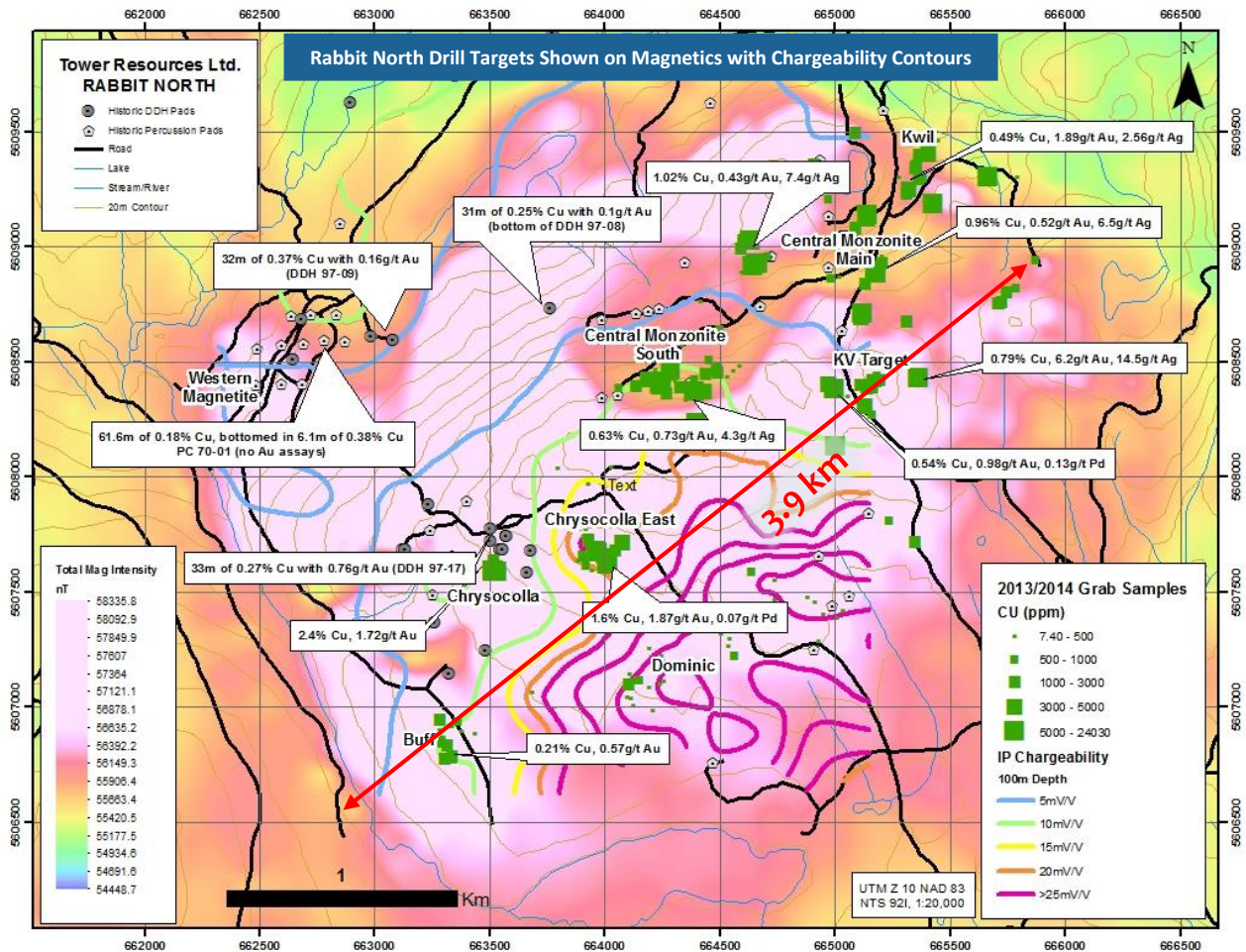
- 232.8Mt of 0.36% Cu, 0.09g/t Au and 1.3g/t Ag

All quoted tonnages and grades are Proven and Probable Reserve numbers sourced from corporate websites



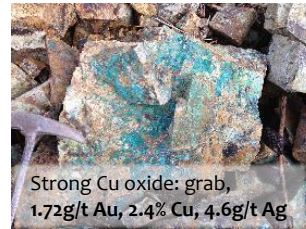
\*Some technical information contained in this document is historical in nature and has been compiled from sources believed to be accurate. The technical information has not been verified by Tower and may in some instances be unverifiable dependent on the existence of historical drill core.





### Phase One Drilling: Proposed

2,500 meters of diamond drilling targeting key areas (Chrysocola, Western Magnetite, Central Monzonite, Dominic, KV/Kwil) to delineate potential size and grade of each target. This drill program will identify priority targets which will be aggressively explored in Phase Two.



### Corporate Data (as of February 2015):

49,408,308 shares issued and outstanding  
15,000,000 warrants outstanding  
4,000,000 options outstanding  
68,408,308 shares fully diluted  
Insider ownership ~40%  
Cash as of Feb 2015: \$600K

### Management and Directors

Mark Vanry, MBA – President, CEO, Director  
Steve Vanry, CFA – CFO, Corporate Secretary, Director  
Christopher Leslie, MSc – Vice-President Exploration  
Richard Wyman, BSc, MBA – Independent Director  
Richard Barth, MBA – Director  
Gerald Shields, LL.B. – Director  
Ken Thorsen, BSc, P.Eng – Technical Advisor

### Corporate Information

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*Cautionary Statement: The technical contents of this presentation were reviewed by Ken Thorsen, BSc, P.Eng a Qualified Person as defined by National Instrument 43-101 and independent technical advisor to the company. The information provided in this presentation is provided solely for general knowledge purposes. This presentation is not intended to be a comprehensive review of all matters and developments concerning the Company and the Company assumes no responsibility for its completeness and accuracy. Although information used in this presentation is believed to be accurate as at the date hereof, it may not be accurate when read. The Company does not undertake to update any of the information provided in this presentation. For current information please refer to the Company's filings on SEDAR (www.sedar.com) or contact the Company.*